



**William B. Heyn**  
Chief Executive Officer

Tritaurian Capital, Incorporated  
261 Madison Avenue  
9<sup>th</sup> Floor  
New York, New York 10016

RE: Regulation Best Interest Disclosure Letter:

Dear Investor,

This letter is in designed to provide you with additional information and disclosures in compliance with Regulation Best Interest ("Reg BI") and the Firm's Customer Relationship Summary (Form "CRS") which was provided to you.

**About the Firm:**

Tritaurian Capital (the "Firm") is a FINRA registered Broker Dealer and approved to sell securities in private placements ("Private Placements").

**Compensation/Fees**

The Firm is paid a fee by its Clients to sell various securities in Private Placements. This could create a conflict insofar as the Firm and its representatives are compensated to offer these investments to you. Notwithstanding this, the Firm reviews your particular situation and would only make a recommendation to purchase these product to you if through its investigation of factors determines that these investments are suitable for you and are in your best interest based on a number of factors including, but not limited to, the following:

- ▶ Investment objectives
- ▶ Investment experience
- ▶ Other investments
- ▶ Tax status
- ▶ Investment time horizon
- ▶ Risk tolerance
- ▶ Age

All of the material information relating to the proposed investments would be explained to you including:

- ▶ The Investment's objective
- ▶ The characteristics of the Investment
- ▶ The liquidity of the Investment
- ▶ The volatility of the Investment
- ▶ Anticipated performance of the Investment based on market and economic conditions
- ▶ All relevant due diligence information required under the relied upon private placement exemption

If you require any additional information on this or any other matter, please visit our website at [www.tritauriancapital.com](http://www.tritauriancapital.com) or contact us at [info@tritauriancapital.com](mailto:info@tritauriancapital.com).

Sincerely,